

Donor Procedures

GIFTS OF APPRECIATED STOCK

Thank you for your interest in making a gift of stock to Gilda's Club Middle Tennessee.

Gifts of appreciated stock are an excellent vehicle for your charitable gifts to Gilda's Club Middle Tennessee. Gifts of stock allow you to satisfy your charitable intent and are advantageous for income, gift and estate tax purposes. Please consult your tax advisor to discuss the gift you are considering, to determine the tax advantages for you.

IMPORTANT: Call Gilda's Club Middle Tennessee before each stock gift. Appreciated stock should not be sold before the transfer of ownership occurs. To avoid potential capital gains tax, stock must be sold by the non-profit account receiving the gift. Plus you may be entitled to a significant tax deduction.

GIFTS OF STOCK HELD BY YOUR BROKER

Directly transferring appreciated stock to Gilda's Club Middle Tennessee

Electronic Transfer

Broker: Raymond James

Acct#: 323AU378

DTC#: 0725

Acct Name: Gilda's Club Middle Tennessee

Tax ID: 62-1614190

So we may properly credit you for your gift, please make sure your broker includes your name in the transfer.

For further information about donating stocks to Gilda's Club, contact Michele Rahmani, Director of Finance, by phone 615-329-1124 or michele@gildasclubmiddletn.org.

VALUATION OF STOCK GIFT

We will value your stock donation using the average value on the date of transfer multiplied by the number of shares. Although we include this value in our gift acknowledgement letter, please consult with your tax advisor for definitive valuation information.

**GILDA'S
CLUB
MIDDLE
TENNESSEE**

GildasClubMiddleTN.org | 615-329-1124 | 1707 Division Street, Nashville, TN 37203